

ICC Docket No. 05-0597
Commonwealth Edison Company's Response to
Staff's (SK) Data Requests 4.01 – 4.04
Dated: March 16, 2006

REQUEST NO. SK 4.01:

In regard to the statement on lines 424-427 on page 19 of ComEd Ex. 35.0, please explain how ComEd learned that a reversal of purchase accounting would reduce its balance of common equity by \$2.292 billion in a future rate case. If this knowledge was acquired from someone at the Commission, name that person and the date that person imparted that knowledge to ComEd. If this knowledge was acquired in written or electronic form, provide a copy of that document or those documents.

RESPONSE:

The statement on lines 424-427 of ComEd Ex. 35.0 reflects ComEd's knowledge that ComEd's equity balance was increased by \$2.292 billion as a result of purchase accounting at the time of the merger, and that it was possible that this increase might be excluded for ratemaking purposes. The statement does not say, and was not intended to imply, that the Commission or Staff imparted that knowledge.

OFFICIAL FILE
ICC Docket No. 05-0597
Dec Cross Exhibit No. 2
Witness 3/21/06
Date 3/21/06 Reporter AA